

M&T Bank Corporation to Participate in Merrill Lynch Banking and Financial Services Investor Conference

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M&T Bank Corporation ("M&T") will participate in the 2007 Merrill Lynch Banking and Financial Services Investor Conference in New York City. Representatives of M&T are scheduled to deliver a presentation to investors and analysts on Thursday, November 15, 2007 at 8:00 am.

The conference takes place at the Millennium Broadway Hotel. A live audio web-cast of the presentation, as well as the materials used in the presentation, will be available via the Internet at:

<http://ir.mandtbank.com/conference.cfm>. The presentation and web-cast may contain forward-looking statements or other material information.

M&T is a bank holding company headquartered in Buffalo, New York whose banking subsidiaries, M&T Bank and M&T Bank, National Association, operate branch offices in New York, Pennsylvania, Maryland, Virginia, West Virginia, New Jersey, Delaware and the District of Columbia.

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Web site: <http://www.mandtbank.com/>
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